

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : F52905122

Service Request Date : 13/12/2022

Payment made into : HDFC Bank

Received From :

Name : SURESH GUPTA

Address : Office 204, A-73 Near Nirman Vihar Metro station

Above Maharani Jewellers , Laxmi Nagar Near Nirman Vihar Metro Station, Laxmi Nagar

DELHI, Delhi

IN - 110092

Entity on whose behalf money is paid

CIN: L15421UP1932PLC022174

Name : TRIVENI ENGINEERING AND INDUSTRIES LIMITED

Address : A-44, Hosiery Complex,

Phase-II Extension,

Noida, Uttar Pradesh

India - 201305

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form SH-9	Normal	600.00
Total		600.00

Mode of Payment: Internet Banking - HDFC Bank

Received Payment Rupees: Six Hundred Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014

FORM NO.SH-9

[Pursuant to section 68(6) of the Companies Act, 2013 and rule 17(3) of the Companies (Share Capital and Debentures) Rules, 2014]



Declaration of Solvency

Form language English Hindi

Refer the instruction kit for filing the form.

1.(a) * Corporate identity number (CIN) of the company

(b) Global location number (GLN) of the company

2.(a) Name of the company

(b) Address of registered office of the company

A-44, Hosiery Complex,
Phase-II Extension,
Noida
Gautam Buddha Nagar
Uttar Pradesh
201305

(c) email Id of the company

3.(a)* Whether the company is listed Yes No

(b) Name of the stock exchange(s)

(c) Date of listing(s)

(d) Name of the merchant banker appointed

4.(a)* Date of Board of Directors' resolution authorizing the buy-back of securities

(b) (i) Date of special resolution of members authorizing the buy-back of securities

(ii) Service request number of Form no. MGT-14

(iii) Date of filling form MGT-14

Attachments

- | | |
|---|---------------------------------------|
| (1) * Copy of board resolution | <input type="button" value="Attach"/> |
| (2) * Statement of assets and liabilities | <input type="button" value="Attach"/> |
| (3) * Auditor's report | <input type="button" value="Attach"/> |
| (4) * Affidavit as per rule 17 (3) | <input type="button" value="Attach"/> |
| (5) Copy of Special Resolution | <input type="button" value="Attach"/> |
| (6) Optional Attachments , if any | <input type="button" value="Attach"/> |

List of attachments

Auditors certificate_permi
Shareholder_Resolution_
TEIL-BR-BUYBACK-5Nov
Auditor certificate _Staten
TEIL-Declaration of Solve

Declaration

We solemnly declare that we have made a full enquiry into the affairs of the company including the assets and liabilities of this company and have noted that the shareholders by a special resolution dated and the resolution passed by the Board at its meeting held on * have approved the buy -back of (in numbers) * (in words) shares or other specified securities as per the provisions of section 68 of the Companies Act, 2013

* Verified this day the day of *

To be digitally signed by two directors, one of whom shall be the Managing director (if any)

* Designation	<input type="text" value="Managing Director"/>	<input type="text" value="TARUN SAWHNEY"/> Digitally signed by TARUN SAWHNEY Date: 2022.12.13 15:01:26 +05:30'
* DIN	<input type="text" value="00382878"/>	
* Designation	<input type="text" value="Director"/>	<input type="text" value="NIKHIL SAWHNEY"/> Digitally signed by NIKHIL SAWHNEY Date: 2022.12.13 15:01:58 +05:30'
* DIN	<input type="text" value="00029028"/>	

Notes: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorizing officer

Date of signing (DD/MM/YYYY)



INDIA NON JUDICIAL
Government of Uttar Pradesh
e-Stamp

Signature: *Vinod*
 ACC Name - Vinod Aggarwal ACC Code: 14014904
 ACC Add - Noida Mobile - 997138155-0
 License No. - 181/3620, Tehsil & District G.B. Nagar

7500

Certificate No.	: IN-UP65943851296656U
Certificate Issued Date	: 01-Dec-2022 01:00 PM
Account Reference	: NEWIMPACC (SV)/ up14014904/ GAUTAMBUDDH NAGAR 1/ UP-GBN
Unique Doc. Reference	: SUBIN-UPUP1401490424987172568600U
Purchased by	: TRIVENI ENGINEERING AND INDUSTRIES LIMITED
Description of Document	: Article 4 Affidavit
Property Description	: A-44, HOSIERY COMPLEX, PHASE-II, EXTENSION, NOIDA-201305 U.P
Consideration Price (Rs.)	:
First Party	: TRIVENI ENGINEERING AND INDUSTRIES LIMITED
Second Party	: Not Applicable
Stamp Duty Paid By	: TRIVENI ENGINEERING AND INDUSTRIES LIMITED
Stamp Duty Amount(Rs.)	: 500 (Five Hundred only)



Please write or type below this line

AFFIDAVIT

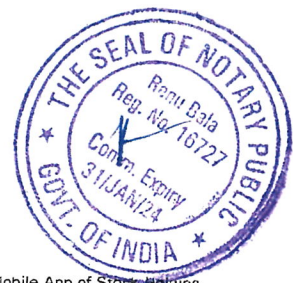
AS PER SECTION 68 (6) OF THE COMPANIES ACT, 2013 AND RULE 17(3) OF THE COMPANIES (SHARE CAPITAL AND DEBENTURES) RULES, 2014

Declaration of Solvency

Name of the Company	: Triveni Engineering & Industries Limited
Corporate identity number (CIN) of the Company	: L15421UP1932PLC022174
Address (Regd. Office)	: A-44, Hosiery Complex, Phase II Extension, Noida-201305, Uttar Pradesh
Email-Id of the Company	: shares@trivenigroup.com

[Handwritten Signature]

[Handwritten Signature]



The authenticity of this Stamp certificate should be verified at www.shilestamp.com or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid. The responsibility of ensuring the legitimacy is on the users of this certificate.

12 DEC 2022



Presented by : Name: Mr Tarun Sawhney Name: Mr Nikhil Sawhney
Designation: Vice Chairman & Designation: Non-Executive
Managing Director Director

We, Tarun Sawhney, Vice Chairman & Managing Director, of Triveni Engineering & Industries Limited, residing at 124, Golf Links, New Delhi -110 003 and Mr Nikhil Sawhney, Non-Executive Director, of Triveni Engineering and Industries Limited, residing at 17, Sunder Nagar, New Delhi-110 003, on behalf of the Board of Directors of Triveni Engineering and Industries Limited (the "Board"), having its registered office at A-44, Hosiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh (hereinafter referred to as "the Company"), do solemnly affirm and declare that the Board has made a full inquiry into the affairs including assets and liabilities of the Company, as a result of which they have formed the opinion that the Company is capable of meeting its total liabilities and that the Company will not be rendered insolvent within a period of 1 (one) year from the date of making this declaration.

We append a statement of Company's assets and liabilities as at September 30, 2022, being the latest date for which the audited interim condensed financial statements are available, before making of this declaration (Annexure-I). This declaration regarding solvency is based on this statement.

We further declare that the Company's audited accounts including the balance sheet have been filed up to March 31, 2022 with the Registrar of Companies, Uttar Pradesh at Kanpur.

Dated: December 12, 2022

Signature		Signature	
Name	Tarun Sawhney	Name	Nikhil Sawhney
Designation:	Vice Chairman & Managing Director	Designation:	Non-Executive Director
DIN:	00382878	DIN:	00029028





12 DEC 2022

Verification

And we make this solemn declaration believing the same to be true.

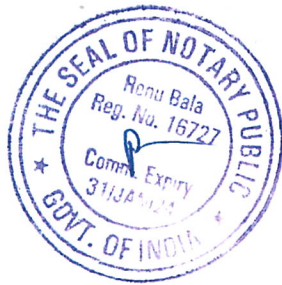
We solemnly declare that the Board has made a full enquiry into the affairs of the Company including assets and liabilities of the Company and that having done so and having noted that the Board of Directors of the Company by resolution dated November 5, 2022 and shareholders of the Company through postal ballot, the result of which were declared on December 12, 2022 have approved the Buyback of Company's 2,28,57,142 equity shares of ₹ 1/- (Indian Rupee One only) each for an aggregate amount not exceeding ₹ 800,00,00,000/- (Indian Rupees Eight hundred crores Only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges) as per the provisions of Section 68 of the Companies Act, 2013 and the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, each as amended from time to time.

Verified this 12th day of December, 2022

Signature		Signature	
Name	Tarun Sawhney	Name	Nikhil Sawhney
Designation:	Vice Chairman & Managing Director	Designation:	Non-Executive Director
DIN:	00382878	DIN:	00029028

Solemnly affirmed and declared at Noida on the 12th day of December, 2022 before me.

Commissioner for Oaths and Notary Public or Justice of the Peace



ATTESTED

Notary Public
Govt. of India

SWORN TO BEFORE
ME

This Document has been registered
at Sr. No. 644 Book No. 02
Page No. On dated 12/12/22

12 DEC 2022

Annexure I

Statement of Assets and Liabilities as at September 30, 2022


Statement showing assets at book values and estimated realisable values and liabilities expected to rank


Name of the Company : Triveni Engineering & Industries Limited

ASSETS

(INR in Lakhs)

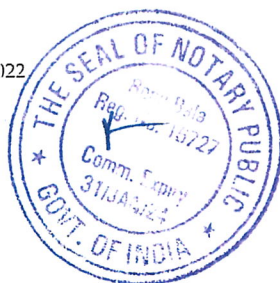
S. No.	Particulars	Standalone		Consolidated	
		Book value	Estimated to realise *	Book value	Estimated to realise *
1	Balance with banks	177295.69	177295.69	177768.84	177768.84
2	Cash on hand	22.39	22.39	22.39	22.39
3	Investments in quoted securities	551.10	601.86	551.10	601.86
4	Investments other than quoted securities	4687.41	4687.41	48.40	48.40
5	Trade receivables	21446.02	21446.02	38645.06	38645.06
6	Loans	2734.30	2734.30	34.30	34.30
7	Other financial assets	1584.89	1584.89	1954.65	1954.65
8	Other non-current assets	3913.21	3913.21	4018.80	4018.80
9	Other current assets	27473.06	27473.06	25026.55	25026.55
10	Stock-in-trade	217.05	217.05	217.05	217.05
11	Finished goods	76784.37	76784.37	76784.37	76784.37
12	Work in progress	1900.07	1900.07	1900.07	1900.07
13	Raw material	4435.16	4435.16	4435.16	4435.16
14	Stores	6006.25	6006.25	6006.25	6006.25
15	Others - scrap & low value patterns	135.91	135.91	135.91	135.91
16	Investment properties	442.04	442.04	1210.14	1210.14
17	Freehold properties	4005.33	4005.33	4005.33	4005.33
18	Leasehold properties	1986.75	1986.75	1986.75	1986.75
19	Right-of-use assets	2177.17	2177.17	2177.17	2177.17
20	Buildings & roads	22506.63	22506.63	22506.63	22506.63
21	Plant and equipment	100277.52	100277.52	100277.52	100277.52
22	Furniture & fixtures	434.71	434.71	434.71	434.71
23	Other tangible assets (office equipment, vehicles, computers)	2333.08	2333.08	2333.08	2333.08
24	Capital work in progress	9930.11	9930.11	9930.11	9930.11
25	Intangible assets	142.83	142.83	211.06	211.06
26	Intangible assets under development	4.00	4.00	4.00	4.00
27	Deferred tax assets (net)	0.00	0.00	37.24	37.24
28	Income tax assets (net)	698.09	698.09	729.66	729.66
	TOTAL	474125.14	474175.90	483392.30	483443.06

Signature : 
Name : Tarun Sawhney
Designation : Vice Chairman and
Managing Director
DIN : 00382878

Signature : 
Name : Nikhil Sawhney
Designation : Non-Executive Director
DIN : 00029028

Place Noida

Date : 12-12-2022



12 DEC 2022

LIABILITIES

(INR in Lakhs)


S. No.	Particulars	Standalone		Consolidated	
		Book value	Estimated to rank for payment	Book value	Estimated to rank for payment
	Liabilities				
1	Secured on specific assets	37237.11	37237.11	44645.80	44645.80
2	Secured by floating charge(s)	42227.69	42227.69	42227.69	42227.69
3	Unsecured creditors (amounts estimated to rank for payment)				
	(a) Trade payables (including accrued expenses)	14429.64	14429.64	14435.74	14435.74
	(b) Other liabilities	48906.56	48906.56	50356.78	50356.78
	Total	142801.00	142801.00	151666.01	151666.01
4	Contingent liabilities #				
	Claim against the company not acknowledge as debts :				
	(a) Disputed demand under				
	(i) Income tax	2565.11	2565.11	2569.59	2569.59
	(ii) Excise duty, GST, Sales tax and others	7917.69	7917.69	7917.69	7917.69
	Total contingent liabilities #	10482.80	10482.80	10487.28	10487.28
	TOTAL	153283.80	153283.80	162153.29	162153.29


(INR in Lakhs)

	Standalone	Consolidated
Total estimated realisable value of assets *	474175.90	483443.06
Total liabilities	153283.80	162153.29
Estimated surplus after paying debts in full	320892.10	321289.77

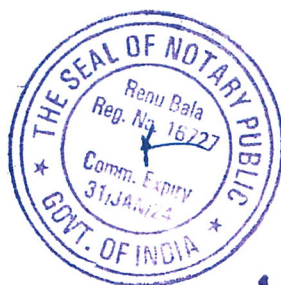
* Estimated realisable value of investments in quoted securities have been considered based on their last available traded price as of December 9, 2022. Estimated realisable value of all other assets have been considered at their respective books values, including inventories of finished goods which in the ordinary course of business are expected to be realised at substantially higher than their book values.

Contingent liabilities have been considered herein at gross values while the actual liability is expected at much lower level.

Signature : 
 Name : Tarun Sawhney
 Designation : Vice Chairman and
 Managing Director
 DIN : 00382878

Signature : 
 Name : Nikhil Sawhney
 Designation : Non-Executive Director
 DIN : 00029028

Place Noida
 Date : 12-12-2022



12 DEC 2022